

# MICHAEL QUEENAN

Principal

## Professional Summary

Mr. Queenan is a Principal at Areté Partners with over nine years of experience in financial and operational restructurings, distressed mergers and acquisitions, and capital raises. Mr. Queenan has deep experience leading teams, both as an interim CFO and advisor, through complex situations, including during the creation and analysis of business plans, 13-week cash flow liquidity projections, solvency and debt capacity analyses, operational turnaround initiatives (including store-by-store analyses, cost-optimizations, and carve-outs), Quality of Earnings analyses, and go-forward strategic plans.

Mr. Queenan has partnered with a variety of clients, including debtors and management teams, secured creditors, private equity firms, and hedge funds. While partnering with his clients, Mr. Queenan has worked across a broad array of industries, including technology, media & entertainment, biotech and pharmaceuticals, food services, aviation, education, manufacturing, retail, and petrochemicals.

Prior to joining Areté, Michael was a Senior Director in the Corporate Finance & Restructuring group at FTI Consulting. After starting in the firm's Technology, Media, and Telecom practice, Michael developed a passion for helping clients succeed during transitional periods and joined the firm's Corporate Restructuring practice.

Michael holds a Bachelor of Arts in Economics from Wesleyan University. At Wesleyan, Michael was a Peer Career Advisor, a member of the Economics Majors Committee, and a varsity rower. After being selected as captain of the men's crew team, Michael went on to row at the Vesper Boat Club in Philadelphia, where he was on the U23 lightweight team, participated in U23 selection trials for the USA lightweight national team, and won multiple national championship races at Club Nationals.

## Professional Biography

### Career Experience

COMPANY	ROLE	LOCATION	DATES
Areté Partners	Principal	New York, NY	12/24 – Current

COMPANY	ROLE	LOCATION	DATES
<b>Areté Partners</b>	Director	New York, NY	4/23 – 12/24
<b>FTI Consulting, LLC</b>	Senior Director	New York, NY	9/17 – 3/23
<b>The Crane Company</b>	FP&A and Corporate Strategy	Stamford, CT	6/15 – 8/15

### Select Interim Management / Turnaround Advisory Experience

- Streamland Media – Interim CFO of Ingenuity Studios (BU of Streamland)
- Converge Direct, LLC (Private) – Interim CFO
- Growve (Private) – Financial Advisor to Management
- Troika Media Group (Public) – VP of Finance, Advisor through Chapter 11
- Fitness Equipment Company (Public) – Financial Advisor to Management
- Catalina Marketing (Private) – Financial Advisor to Debtor
- TPC Group, LLC (Private) – Financial Advisor to Debtor
- Voyager Aviation Holdings (Private) – Financial Advisor to Management
- Imagine Print (Private) – Financial Advisor to Secured Lenders
- Global Knowledge (Private) – Financial Advisor to Secured Lenders
- Quick Service Restaurant (Private) – Financial Advisor to Secured Lenders
- Pace Industries (Private) – Financial Advisor to Debtor
- Alvogen Pharma (Private) – Financial Advisor to Secured Lenders
- Deluxe Entertainment (Private) – Financial Advisor to Secured Lenders
- Quick Service Restaurant (Private) – Financial Advisor to Board
- Catalina Marketing (Private) – Financial Advisor to Debtor

### Select Corporate Finance Experience

- Dental Support Organization – Performed Quality of Earnings analysis on behalf of potential lender
- Waste Management Company – Performed Quality of Earnings analysis on behalf of Board during M&A process
- Quick Service Restaurant Company – Performed Quality of Earnings analysis on behalf of private equity firm during sales process
- Pharma Company – Advisor to management during M&A process relating to carve-out of business unit
- Bliley Technologies – M&A advisor to Bliley during sale process
- New York Racing Association – Advisor to management tasked with mapping cash reconciliation process to highlight potential areas of risk



## Education / Certifications

- Wesleyan University – Middletown, CT — Bachelor of Arts, Economics
- University College London – London, England — Business and Economics, Eastern European Studies

*\* References Available Upon Request \**